

City of Carlsbad 2007-2008



Have a good idea for Carlsbad? Here's your opportunity...

The City of Carlsbad is accepting applications for **Community Activity Grants**. The grants are designed to provide enrichment programs to the Carlsbad community and jump start new ideas. An enrichment program is any program that enhances the quality of life for Carlsbad's residents and/or visitors. These grants are intended to compliment other City programs such as the Community Development Block Grants (CDBG) by providing grants for services that may not be eligible under these other programs. Thus, any organization currently receiving funding from another City program is not eligible for a Community Activity Grant.

The City Council has set aside \$1 million from which the interest earned will be allocated for the various community service activities. The amount available for the 2007-2008 fiscal year is \$30,000. The full amount of the funds may not be disbursed if there are not sufficient qualifying applications.

In order to apply for the grant funds, the attached application must be completed with the necessary attachments and received **no later than 5:00 PM on Monday, October 22, 2007**, at:

**City of Carlsbad
Finance Department
1635 Faraday Avenue
Carlsbad, CA 92008
Attn: David Barnum**

Applications will be reviewed by a Citizen Committee. This seven-member committee is comprised of one representative from each quadrant of the City appointed by Council, one member of the Senior Commission, the Library Board and the Parks and Recreation Commission. This Committee will then make a recommendation to the City Council for final approval in early December. It should be noted that programs approved for 2007-08 funding have no expressed or implied guarantee for future funding.

If you have any questions regarding the funding for Community Activity Grants, please contact David Barnum at phone: (760) 602-2430 or email: dbarn@ci.carlsbad.ca.us

COMMUNITY ACTIVITY GRANTS

APPLICATION INSTRUCTIONS

Applicant Information:

Please provide the requested information including: name, address, phone, Federal Tax ID or Social Security Number, and two (2) contact names. Two contact names are required for the application to be considered complete.

Amount of Grant Request:

Enter the dollar amount of City funds you are requesting.

Eligibility Requirements:

Both individuals and organizations are eligible to apply for grant funds. The basic requirements which must be met for an organization to be eligible to apply for Community Activity Grants are:

1. A Carlsbad City Council Member cannot be on the board of the organization.
2. The organization cannot have received money, or in-kind services from other City sources (including CDBG) for the current fiscal year.
3. The program cannot be in competition with other City programs.
4. Social service programs and educational institutions are ineligible for grant funds.
5. The organization cannot receive more than three years of Community Activity funding.
6. Consideration will be given for the provision of matching funds from other sources.

Program Description/Scope:

The program description should describe the nature of the program, the benefits to the Carlsbad Community, and the projected percent of Carlsbad residents served by the program, i.e., if the program only serves Carlsbad residents, then this would be 100%.

Please provide an implementation schedule for the program showing the timeline and activities required to implement the program. If this is an ongoing program for which you are requesting funds, describe how the program will be funded in the future without the City grant.

Applicant Background:

Provide the requested information on your organization. If available, please attach an organization chart.

Experience in Program Area:

Provide information relating to the applicant's and other employees' experience in the program for which funds are being requested. Include the number of years providing similar services and the experience level of the individual(s). Provide any other information which would be useful to the reviewers in understanding your capabilities to provide the services for which the funds are requested.

Financial Capabilities/Budget:

In addition to providing a detailed budget for the program request, please include a funding schedule (your request for the timing of disbursement of the funds). Funds will only be disbursed in advance if a separate bank account is maintained. Applicant must also provide the requested information on current funding sources, and previous City funding received or requested within the past three years.

Signatures:

We require **two** contact names and their signatures.

Reporting Requirements:

A report on how the funds were spent will be required to be filed with the City annually, or when funds are spent, whichever comes first. This includes a detail listing of revenue and expenses for the program and a narrative explanation of what the program accomplished. Proof of program expenses (ie receipts) are required to be held for two years during which time the City reserves the right to audit the records.

**CITY OF CARLSBAD
COMMUNITY ACTIVITY GRANTS
APPLICATION**



Submit to: **Due Date October 22, 2007**
City of Carlsbad
Finance Department
1635 Faraday Avenue
Carlsbad, CA 92008
Attn: David Barnum
or FAX to (760) 602-8553 or email to dbarn@ci.carlsbad.ca.us

Please complete the following application using the instructions provided on the last page of this application. You may attach additional pages if necessary.

Name of Applicant: _____

Address: _____

Phone: (____) _____ Email: _____

Contact 1 _____
name phone

Contact 2 _____
name phone

Federal Tax ID # or Social Security #: _____

Amount of Grant Request: \$ _____

Eligibility Requirements:

Please answer the following questions:

	Y	N
Is a City Council Member on your board?	<input type="checkbox"/>	<input type="checkbox"/>
Is your program a social service program or educational institution?	<input type="checkbox"/>	<input type="checkbox"/>
Have you or will you be receiving support in 2006-07 for this program from other City sources?	<input type="checkbox"/>	<input type="checkbox"/>
Are you aware of any other City program providing this service?	<input type="checkbox"/>	<input type="checkbox"/>
If so, which one? _____		
Has your organization received three years of Community Activity Funding?	<input type="checkbox"/>	<input type="checkbox"/>

If you answered yes to any of these questions, your request is not eligible for this grant program. Please contact David Barnum at the City of Carlsbad (760-602-2430) for further information, if desired.

Program Description/Scope *(please use additional pages if necessary but no more than 3):*

Describe your program:

How will the program benefit the Carlsbad Community?

% of Carlsbad Residents Served _____

Applicant Background:

This applicant is a (an):

☐ Non - Profit

☐ State Public Agency

☐ Other _____

☐ Local Public Agency

☐ Individual

Years in Business: _____

Number of Employees: _____

Number of Volunteers: _____

(Please attach an organization chart, if available.)

Names of Officers and Board of Directors:

Name:

Title:

Experience in Program Area:

Financial Capabilities/Budget:

Current funding sources and levels:

Previous City funding received or requested in the past three years:

(Please attach a budget for program request including funding schedule.)

Reporting Requirements:

A report on how the funds were spent will be required to be filed with the City annually, or when funds are spent, whichever comes first. Proof of program expenses (ie receipts) are required to be held for two years during which time the City reserves the right to audit the records.

We agree to adhere to the reporting requirements described above. Yes ☐ No ☐

Other Requirements

Grant recipients will be required to recognize on all printed material that grant program is funded in part by the City of Carlsbad.

Certification:

We, the undersigned, do hereby attest that the above information is true and correct to the best of our knowledge. **(Two signatures required)**

Signature Title Date

Signature Title Date



2007-2008 Schedule

The following is the schedule for the application and disbursement of funds for the 2007-08 fiscal year:

Council to form citizen review committee	Early October
Applications due to Finance Department	October 22
Citizen committee to review applications *	October - November
Recommendations on funding made to Council	Early December

* During the application review process, applicants may be asked to come in and do a short presentation on their program request.